

Member Transfer Between Related Employers

A : Fund and Member Details			
Fund name		Member Number	
Title and Initials		Date of Birth	
Full Names and Surname			
Gender		ID Nr / Passport Nr	
Language		Marital Status	
Employee Number		Tax Number	
B : Transfer Details			
Transfer from employer		Last Contribution	
From employer category			
Transfer to employer		Start Date	
To employer category		Effective Date	
Investment Portfolio Please note on transfer the transferring member will be placed in the “transfer to” employer Default Portfolio unless this transfer form is accompanied by a completed and signed Investment Election and Switch Request Form. Benefits and Contributions Please note that you should consult with your fund consultant prior to transferring the member as benefit might differ between employers.			

C : Declarations

Authorised Employer Signature
(Transfer from)

Date

Company stamp

Name and Capacity

Authorised Employer Signature
(Transfer to)

Date

Company stamp

Name and Capacity

Disclosure of information

GQM and the fund understand privacy and the confidentiality of personal information. If required, we may disclose your personal information to 3rd parties. These 3rd parties are insurance and service providers who are involved in the delivery of products or services to you. The same strict confidentiality standards are imposed on 3rd parties. Signing of this form confirms acknowledgement and consent to the above. We will treat personal information with caution and have security measures in place to protect it. The information provided will be used for intended purpose only. Such purposes include fund and related communications. We may also disclose your information:

- Where we have a duty or a right to disclose in terms of law or industry codes;
- Where we believe it is necessary to protect our rights.

Where the person signing this document is someone other than the person whose personal information is being supplied, such signatory confirms that the necessary consent has been obtained to supply personal information and that the information is true and correct